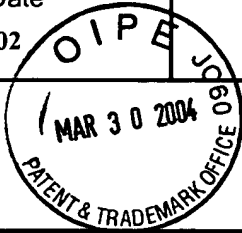





<b>AMENDMENT TRANSMITTAL LETTER (Small Entity)</b>				Docket No. <b>X0202A</b>				
Applicant(s): <b>XYBERNAUT CORPORATION</b>								
Serial No. <b>10/086,166</b>	Filing Date <b>2/26/02</b>		Examiner <b>LAUREL E. LEFLORE</b>	Group Art Unit <b>2673</b>				
Invention: <b>DISPLAY SYSTEM</b>				<b>RECEIVED</b> <b>APR 06 2004</b>				
<u>TO THE COMMISSIONER FOR PATENTS:</u>				<b>Technology Center 2600</b>				
Transmitted herewith is an amendment in the above-identified application.								
<input checked="" type="checkbox"/> Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.								
<input type="checkbox"/> A verified statement to establish Small Entity status under 37 CFR 1.27 is enclosed.								
The fee has been calculated and is transmitted as shown below.								
<b>CLAIMS AS AMENDED</b>								
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE			
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00			
INDEP. CLAIMS	-	3 =	0 x	\$43.00	\$0.00			
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00			
<b>TOTAL ADDITIONAL FEE FOR THIS AMENDMENT</b>					<b>\$0.00</b>			
<input checked="" type="checkbox"/> No additional fee is required for amendment.								
<input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____								
<input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed.								
<input checked="" type="checkbox"/> The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. <b>18-0080</b>								
<input type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16.								
<input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17.								
 _____ <i>Signature</i>			Dated: <b>MARCH 30, 2004</b>					
<b>JAMES J. RALABATE</b> <b>REGISTER NO. 19,211</b> <b>5792 MAIN STREET</b> <b>WILLIAMSVILLE, NY 14221</b> <b>(716) 634-2280</b>			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 5px;">           certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.         </td> </tr> <tr> <td style="height: 40px; vertical-align: bottom; text-align: center;"> <i>Signature of Person Mailing Correspondence</i> </td> </tr> <tr> <td style="height: 40px; vertical-align: bottom; text-align: center;"> <i>Typed or Printed Name of Person Mailing Correspondence</i> </td> </tr> </table>			certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.	<i>Signature of Person Mailing Correspondence</i>	<i>Typed or Printed Name of Person Mailing Correspondence</i>
certify that this document and fee is being deposited on _____ with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.								
<i>Signature of Person Mailing Correspondence</i>								
<i>Typed or Printed Name of Person Mailing Correspondence</i>								
CC:								

<b>CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)</b> Applicant(s):			Docket No.	
Serial No.	Filing Date	Examiner	Group Art Unit	
Invention: <b>DISPLAY SYSTEM</b>				
		<b>RECEIVED</b> APR 06 2004 Technology Center 2600		
I hereby certify that the following correspondence:				
<div>AMENDMENT</div> <p><i>(Identify type of correspondence)</i></p>				
is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on				
<div><u>MARCH 30, 2004</u> <i>(Date)</i></div>				
<div><u>JAMES J. RALABATE</u> <i>(Typed or Printed Name of Person Mailing Correspondence)</i></div>				
<div> <i>(Signature of Person Mailing Correspondence)</i></div>				
<div><u>EV 394762466 US</u> <i>("Express Mail" Mailing Label Number)</i></div>				
<p><b>Note: Each paper must have its own certificate of mailing.</b></p>				